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Company Reg. No: 15 50 52 81

28 February 2008

Chosen statements, Q4 2007

Today, SimCorp's Board of Directors reviewed and approved the Group's annual report 2007.

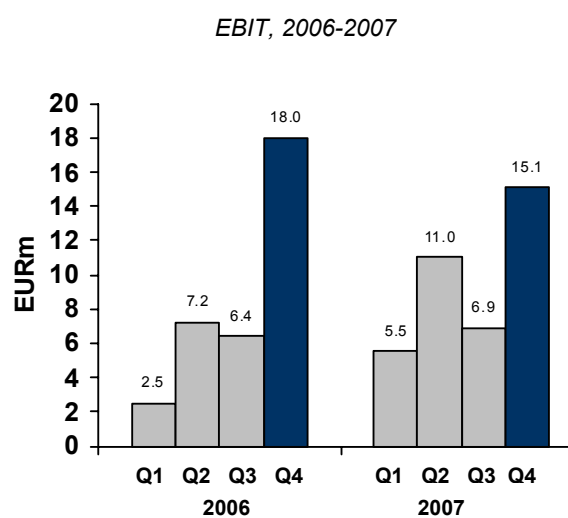
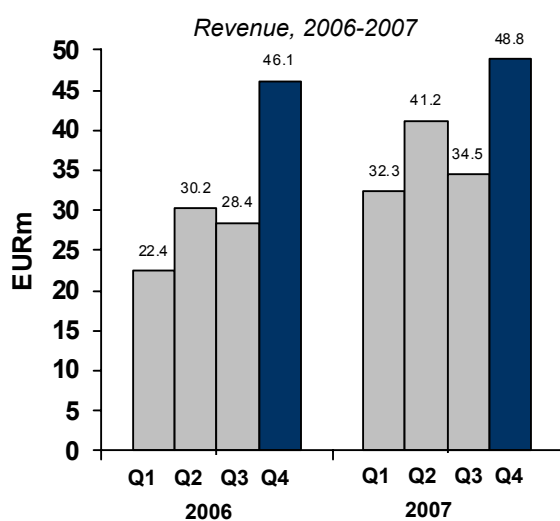
As a service to investors and analysts SimCorp has prepared the enclosed statements for Q4 2007. It is not an actual quarterly report but the statements include the same graphic and tables as are usually included in the company's interim reports.

SimCorp's annual report is available on SimCorp's web site www.simcorp.com.

Financial highlights for the SimCorp Group

	2007 Q4	2006 Q4
Profit (EURm)		
Revenue	48.8	46.1
Profit from operations (EBIT)	15.1	18.0
Financial items	0.4	0.3
Profit before tax	15.6	18.3
Profit for the period, continuing operations	10.6	13.1
Profit for the period, discontinued operations	0.9	0.5
Profit for the period	11.5	13.6
Balance sheet (EURm)		
Total assets	109.7	121.4
Total equity	73.5	88.3
Cash flow (EURm)		
- from/(used in) operating activities	9.6	4.3
- from/(used in) investment activities	(2.6)	(0.1)
Key ratios		
Basic earnings per share - EPS (EUR)	2.4	2.8
Diluted earnings per share - EPS-D (EUR)	2.4	2.8
Basic earnings per share, continuing operations - EPS (EUR)	2.2	2.7
Diluted earnings per share, continuing operations - EPS-D (EUR)	2.2	2.7
EBIT margin (%)	31.0	39.1
Cash flow per share - CFPS (EUR)	2.0	0.9
Return on equity (% p.a.)	59.8	66.2
Equity ratio (%)	67.1	72.7
Market cap 31 December (EURm)	629.2	893.1

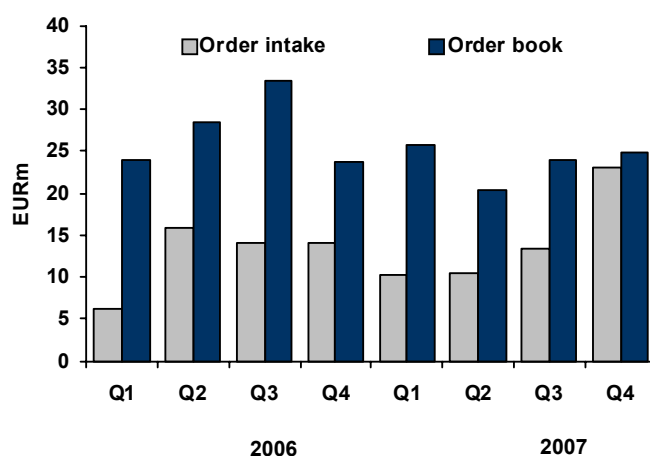
All figures have been restated to reflect the divestment of the IT2 activities.



Chosen statements, Q4 2007

The income statement, cash flow and other financial data as of and for the three months ended 31 December 2007 are annexed to this announcement. The interim financial statements are unaudited and have been prepared in compliance with IFRS recognition and measurement requirements which are applied in the 2007 annual report.

*SimCorp Dimension, quarterly order intake and order book
(aggregate new licences and add-on licences), 2006-2007*



Order intake and order book performance, SimCorp Dimension, Q4 2007

Product	Number of customers at 31 December	Total order intake *) (EURm)	Order book at 31 December *)	
			(EURm)	Growth 3M 12M
<i>SimCorp Dimension</i>	156	23.2	24.9	3% 5%

*) Order intake and order book include licences to new customers as well as add-on licences to existing customers. The order book is the licence value of signed licence agreements that has not yet been recognised in income.

Consolidated income statement

All figures have been restated to reflect the divestment of the IT2 activities.

The functional distribution of costs has been adjusted for the year which has a one-off effect on the Q4 2007 figures.

(EUR'000)	2007 Q4	2006 Q4
Income		
Revenue	48,839	46,112
Cost of sales	17,014	13,973
Gross profit	31,825	32,139
Other operating income	15	21
Research and development costs	11,769	7,871
Sales and distribution costs	3,816	4,050
Administrative expenses	1,112	2,163
Other operating expenses	27	35
Profit from operations (EBIT)	15,117	18,040
Share of profit/loss after tax in associates	46	40
Financial income	897	705
Financial expenses	462	437
Profit before tax	15,598	18,348
Tax on profit/(loss)	4,984	5,221
Profit for the period, continuing operations	10,614	13,127
Profit for the period, discontinued operations	858	494
Net profit for the period	11,472	13,621

Chosen statements, Q4 2007

Consolidated cash flow statement

All figures have been restated to reflect the divestment of the IT2 activities.

(EUR'000)	2007 Q4	2006 Q4
Profit for the period, continuing operations	10,577	13,127
Adjustments	6,534	4,936
Changes in working capital	(4,912)	(7,856)
Cash from/(used in) operating activities before financial items	12,199	10,207
Financial income received	102	363
Financial expenses paid	(22)	(1,130)
Income taxes paid	(2,671)	(5,146)
Net cash flow from/(used in) operating activities	9,608	4,294
Acquisition of associates	0	2
Purchase of intangible fixed assets	(2,022)	0
Purchase of property, plant and equipment	(1,499)	(111)
Proceeds from sale of property, plant and equipment	(48)	15
Purchase of financial assets	926	(14)
Proceeds from sale of financial assets	8	1
Net cash flow from/(used in) investing activities	(2,635)	(108)
Net cash from/(used in) operating and investing activities	6,973	4,186
Exercise of options	(391)	(587)
Acquisition of treasury shares	(5,746)	0
Net cash from/(used in) financing activities	(6,137)	(587)
Net cash from operating activities, discontinued operations	0	(287)
Change in cash and cash equivalents	836	3,313
Total cash flows for the period		
Cash and cash equivalents at beginning of period	19,377	30,631
Foreign exchange adjustment of cash and cash equivalents	(131)	8
Cash and cash equivalents at 31 December	20,082	33,952

Chosen statements, Q4 2007

Key ratios

All figures have been restated to reflect the divestment of the IT2 activities.

	2007 Q4	2006 Q4
EBIT margin (%)	31.0	39.1
ROIC (return on invested capital) (%)	105.2	136.7
Debtor turnover rate (x)	6.5	5.5
Equity ratio (%)	67.1	72.7
Sales/invested capital, (x)	4.0	4.6
Return on equity (% p.a.)	59.8	66.2
Per share data		
Basic earnings per share - EPS (EUR)	2.4	2.8
Diluted earnings per share - EPS-D (EUR)	2.4	2.8
Basic earnings per share, continuing operations - EPS (EUR)	2.2	2.7
Diluted earnings per share, continuing operations - EPS-D (EUR)	2.2	2.7
Cash flow per share - CFPS (EUR)	2.0	0.9
Book value per share at end of period - BVPS (EUR)	15.8	18.4
Share price, end of period (EUR)	1,010	1,389
Price/book value per share - P/BV (EUR)	8.6	10.1
Average number of shares - diluted	4,742,660	4,829,495
EV/EBIT	38.8	45.0
Employees related data		
Average number of employees, continuing operations	827	696
Revenue per employee p.a. (EUR ' 000)	236	265
Profit from operations (EBIT) per employee (EUR ' 000)	18.3	25.9

Geographical revenue structure

All figures have been restated to reflect the divestment of the IT2 activities.

1 October - 31 December, amounts in EUR'000

	Q4 2007		Q4 2006	
	Amount	Distribution	Amount	Distribution
Nordic region	13,017	27%	11,244	24%
Germany, Austria	16,319	33%	12,566	27%
Switzerland	1,541	3%	1,501	3%
UK and Ireland	4,944	10%	6,953	15%
Benelux	6,344	13%	4,532	10%
Asia	3,635	7%	3,338	7%
North America	2,312	5%	1,136	2%
Other markets	726	2%	4,842	12%
Total revenue	48,838	100%	46,113	100%